



MEETING MINUTES
OCTOBER 21, 2025

SEABROOK CITY COUNCIL
REGULAR CITY COUNCIL MEETING

Mayor Jim Sweeney called the Seabrook Council Meeting to order at 6:00 p.m. in the Council Chambers in Seabrook City Hall. Present were City Councilmembers Jim Sweeney, Buddy Hammann, Tyler Kubena, Tom Tollett, Angela Cervantes, Summer Sanford. Also in attendance were: City Manager Gayle Cook, City Secretary Rachel Lewis, and City Attorney David Olson. Pledges were conducted.

1. PUBLIC COMMENTS AND ANNOUNCEMENTS

Mikayla Rios 1801 Aspen Lane Skate Park

1.1 Mayor, City Council and/or members of the City staff may make announcements about City/Community events. City Council

Councilmember Kubena announced the following events:

Costume Paw Parade on October 25, 2025

National Drug Take-Back Day on October 25, 2025

Fall Sweep on November 1, 2025

Veteran's Day Event on November 11, 2025

Fleet Week Drone Show on November 11, 2025

1.2 City Manager update and report to City Council on various items that require no action, including Seabrook Boards and Commissions, Transportation Projects, and City of Seabrook CIP Projects.

City Manager Gayle Cook presented the update. See Attachment A.

2. PRESENTATIONS

2.1 Mayor Sweeney to present a proclamation declaring November 3, 2025 through November 7, 2025 as Municipal Court Week in the City of Seabrook.

Mayor Sweeney presented the proclamation declaring Municipal Court Week to the Seabrook Municipal Court Judge Dick Gregg and his court staff.

2.2 Mayor Sweeney to present a proclamation declaring October 2025 as Breast Cancer Awareness Month in the City of Seabrook.

Mayor Sweeney presented the proclamation declaring Breast Cancer Awareness Month to Shannon Lecoq with The Rose.

2.3 Hear and receive a report on the City's Financial Report for the period ending September 30, 2025, and the Fiscal Year 2025 Year-End Summary

Finance Director Mike Gibbs presented the report. See Attachment B.

2.4 Presentation of an update to the City of Seabrook Strategic Plan

City Manager Cook presented the update. See Attachment C.

3. CONSENT AGENDA

- 3.1 Approve the minutes of the October 7, 2025 City Council Meeting.
- 3.2 Consider and take all appropriate action on the second reading of Ordinance 2025-09 a request to amend the Seabrook Code of Ordinances, Appendix A, "Comprehensive Zoning," Article 2, "Administration," Section 2.03.5, "Prohibited Uses," to modify the ordinance adoption process by reducing the required number of readings and to create a special exception permitting the use of shipping/storage containers in the construction of above-ground and below-ground swimming pools.
- 3.3 Consider and take all appropriate action on the second reading of Ordinance 2025-14 a request to amend the Seabrook Code of Ordinances, Chapter 18, Division 9, "Swimming Pools," to adopt the 2021 Edition of the International Swimming Pool and Spa Code and to create an amendment allowing an alternative construction method using shipping/storage containers for above-ground and below-ground swimming pools, including all related regulations and amendments.
- 3.4 Consider and take all appropriate action on approval on the second reading of Ordinance 2025-21 updating Section 2-47 "Agenda; establishing" to reflect changes enacted by voters in the 2025 Special Charter Election, as well as new requirements by the State of Texas.
- 3.5 Consider and take all appropriate action on Resolution 2025-26 updating the Harris County Multi-Jurisdiction Hazard Mitigation Action Plan.

Motion:	To Approve the Consent Agenda
Made By:	Mayor Pro Tem, At-Large Position 5 Hammann
Seconded By:	At-Large Position 3 Tollett
Vote:	Passed unanimously by all present

4. WORKSHOP SESSION

Mayor Sweeney moved the meeting into a Workshop Session at 6:34 pm.

- 4.1 Discussion and possible direction regarding funding options and conceptual designs for the Pine Gully Pier project and review of Quality of Life Capital Improvement Projects (CIPs) including those with unfunded or TBD funding sources, and potential new projects such as donated property and the Seabrook Skatepark.

City Manager Cook provided an update on ongoing projects. See Attachment D. Mayor Sweeney informed the Council of the current status regarding Harris County's grant intentions following a discussion with County Commissioner Adrian Garcia. The Council engaged in a discussion about the recently donated property on NASA Parkway and deliberated on various initiatives, including the reconstruction of the skate park and the potential demolition of Pine Gully Pier.

The Council instructed staff to prioritize the development of Bayside Park, followed by conducting a study of Pine Gully Pier with input from the General Land Office (GLO). Additionally, staff was directed to pursue funding for the skate park rebuild and to provide a presentation outlining options for a comprehensive renovation. The expansion of parking at Robinson Park will be addressed at a later date, pending further information.

Finally, the Council authorized staff to allocate funding and commence work on the pedestrian bridge at Hester Park.

5. ADJOURN WORKSHOP SESSION AND ENTER BACK INTO REGULAR SESSION

Mayor Sweeney adjourned the Workshop Session and entered back into Regular Session at 7

6. NEW BUSINESS

6.1 Consider and take all appropriate action on the approval of the video recording of all City board, commission, and corporation meetings.

Councilmember Cervantes presented the equipment acquisition item, highlighting the estimated cost of \$27,400.00. Notably, the equipment would be capable of video recording, with the recorded content to be uploaded the following day. This does not include live-streaming capabilities.

Councilmember Kubena provided an overview of the benefits associated with offering video recording services, and highlighted its potential value.

Motion:	To Approve for all boards, commissions and corporations
Made By:	At-Large Position 6 Sanford
Seconded By:	At-Large Position 4 Cervantes
Vote:	Passed unanimously by all present

6.2 Hear a presentation and take all appropriate action on the overview of a financing plan and a schedule of events for the General Obligation Bonds, Series 2025, regarding the construction of the City Pool. *City Financial Advisor John Robuck*

With no objections, this item was considered prior to the Workshop Session.

John Robuck presented the overview. **See Attachment E.** Council gave direction to move forward with the presented plan.

6.3 Consider and take all appropriate action on an updated Water and Sewer Impact Fee Study Proposal from Cobb Fendley.

City Engineer Brian Craig presented the item along with all costs associated with the proposed study.

Motion:	To move forward with the study
Made By:	At-Large Position 6 Sanford
Seconded By:	Mayor Pro Tem, At-Large Position 5 Hammann
Vote:	Passed unanimously by all present

6.4 Consider and take all appropriate action to approve the allocation not to exceed \$15,000 from the Hotel Occupancy Tax Fund (HOT) to sponsor a Seabrook-themed fiberglass soccer ball in the Houston 'Art of Soccer' public art program as a participant in the display in Houston's display for the FIFA World Cup 2026.

Motion:	To Approve
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Made By: At-Large Position 6 Sanford
Seconded By: At-Large Position 3 Tollett
Vote: Passed unanimously by all present

- 6.5 Consider and take all appropriate action on approval of a Medical Director Agreement with Dr. Madain and authorize the City Manager to execute.**
Emergency Medical Services Chief Robert Turner presented the item.
-

Motion: To Approve
Made By: Mayor Pro Tem, At-Large Position 5 Hammann
Seconded By: At-Large Position 1 Kubena
Vote: Passed unanimously by all present

7. EXECUTIVE SESSION

Mayor Sweeney adjourned into Executive Session at 7:59 pm.

- 7.1 7.1 Conduct a Closed Session pursuant to Texas Government Code Sections:
Sec. 551.074 Personnel Matters
Annual evaluation of the performance and duties of the City Secretary**

8. OPEN SESSION

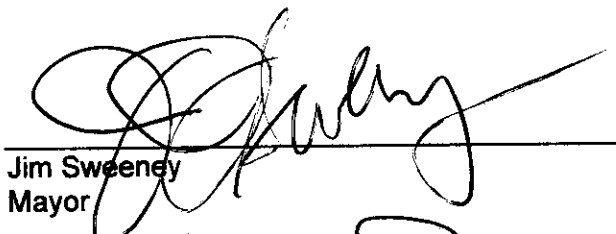
Mayor Sweeney reconvened into Open Session at 8:21 pm announcing no action taken.

9. ROUTINE BUSINESS

- 9.1 Establish future meeting dates and agenda items.**
City Secretary Rachel Lewis informed Council their next Regular Council Meeting was scheduled for November 4, 2025 at 6:00 pm.

Hearing no further business, Mayor Sweeney adjourned the meeting at 8:21 pm.

APPROVED:


Jim Sweeney
Mayor

DATE:

11/4/2025

ATTEST:


Rachel Lewis, TRMC
City Secretary

CITY MANAGER CITY COUNCIL REPORT

Date: October 21, 2025

Boards and Commissions Updates

Planning and Zoning Commission – October 16, 2025

- Code involving “Hazardous Materials” as a construction method of a fence was discussed and will be scheduled for further discussion by the board to make a recommendation back to City Council

Parks and Trails Committee – October 20, 2025

- Discuss a recommendation to City Council on a new Skate Park – The Love Skate Community organization made a presentation
- Discuss the TxDOT \$160k Keep Texas Beautiful Grant and the TxDOT bid process per the TxDOT representative - *Design Needed to Submit Drawings

Economic Development Corporation (EDC) – October 22, 2025 -Upcoming

- Pomodoro’s tabled item / application
- Crown Trophy application – Approved October 9th Meeting
- Discuss Public Application Period for the Business of the Year – Approved
- Discuss Incentive Policy and Possible Amendments – Schedule a future meeting to discuss in further detail
- Discuss additional special Counsel for Training Sessions-Approved

Public Notice

- Specific Public Hearing by City Council – **November 4, 2025** Conditional Use Permit (CUP) for Seabrook Cheese Co for Open Air Market

Transportation Projects

SH 146 Expansion Project 2 to Spencer Highway (Red Bluff Section)

- Agency: TxDOT
- Purpose: Add 3rd Lane from Red Bluff to Spencer
- Status: TxDOT is working on trying to reopen the new entrance ramp by Jan-Feb 2026. On the main lanes above, demo of the old concrete continues and in this Phase II the objective is to complete the NB Main Lanes with permanent pavement, shift traffic and in Phase III start the prep and construction of the SB Main Lanes.

Port Houston – Southern Access Road

- Agency: Port Houston and Harris County
- Purpose: Second ingress and egress to Bayport complex
- Status: Port targeting Q1 2026 for design to be complete and move to bidding phase

*****This project is being monitored by staff as the hiking trail in the area will be impacted and possibly closed during this construction.

Port Houston – Rail Spur

- Agency: Port Houston and Federal Railroad Administration (FRA)
- Purpose: Port Project to new phases of complex and warehouses
- Status: Federal Government Shut Down – impacting City Quiet Zone application status

S26 – East Meyer Project

- **Purpose:** Reconstruct roadway (SH 146 to Todville) from asphalt to concrete and complete sidewalk connectivity.
- **Status:** 50% Design reviewed and moving into 90%

S27 – North Meyer Road Reconstruction

- **Purpose:** Reconstruct roadway (E. Meyer to SH 146) with new and replacement sidewalks.
- **Funding:** 50% design funding secured through 2024 Precinct 2 Partnership Grant.
- **Status:** Staff is working on officially backing out from the County partnership due to a very long delay in their process.

Grants (Federal Share)

STORM RELATED AWARDED:

- | | |
|---|---------------|
| • 4798DR -STORM BERYL – Wastewater Plant Repairs | \$ 17,146.38 |
| • 4798DR -STORM BERYL – Wastewater Lift Station Damages | \$ 5,668.36 |
| • 4798DR -STORM BERYL – Generator Damage | \$ 9,712.50 |
| • FY24 COMMUNITY POLICING - Texas Accreditation | \$ 101,527.00 |

STORM RELATED – PENDING:

- | | |
|---|----------------|
| • 4781DR -APRIL/MAY 2024 STORMS (HMGP) -Warning Sirens | \$ 241,008.00 |
| • 4781DR -APRIL/MAY 2024 STORMS (HMGP) -NASA Water Line | \$1,354,106.25 |

OTHER AWARDED GRANTS:

- | | |
|---|---------------|
| • GLO CDBG-MIT -Zoning Rewrite Update Project | \$ 250,000.00 |
| • UASI – 33 Ballistic Helmets with Eye Protection | \$ 18,975.00 |
| • HMGP Generators | |

OTHER GRANT APPLICATIONS - PENDING:

- | | |
|---------------------------------------|---------------|
| • SS4A DOT – Safety Action Plan (SAP) | \$ 257,500.00 |
|---------------------------------------|---------------|

HARRIS COUNTY PARTNERSHIP

- | | |
|---------------------------------------|---------------|
| • Partnership Grant – Pine Gully Pier | \$ 500,000.00 |
|---------------------------------------|---------------|

***Federal Government Shutdown is slowing federal grant status**

Capital Improvement Projects (CIP)

Wastewater Projects

- **WW19 – Wastewater Treatment Plant (WWTP) Demolition**
 - **Purpose:** Demolish old WWTP site as part of relocation project.
 - **Status:** RFP Notice went out and will do publication #1 this Wednesday in the Citizen
 - **Next Step:** Bid Opening on October 30, 2025

Facilities Projects

- **P24 – Pelican Bay Municipal Pool Facility (Bond Project 2025)**
 - **Purpose:** Demolish and rebuild pool facility.
 - **Status:** 50% Design Review Completed
 - **TIMELINE:**
 - Mobilization done
 - Demolition almost complete!
- **FAC22 – City Hall Generator - Almost complete**
- **FAC33 – Fire Station Generator (HMGP) – Almost complete**
 - **Status:** New generator delivery and installation expected in early October
- **FAC25 – EMS Expansion (Bond Project 2023)**
 - **Purpose:** Expand Seabrook Fire Station to add EMS and Emergency Management capacity, including an Emergency Operations/Training Room, offices, secure supply space, report stations, and bunk rooms.
 - **Status:** Pouring of piers on the schedule
 -
- **P20 – Carothers Garden East Tract Trail System**
 - **Council Approval:** July 15, 2025
 - **Status:** Completed
- **FAC35 – Fire Training Tower (Bond Project 2023)**
 - **Purpose:** Construct a Fire Training Tower on the Fire Training Grounds in front of City Hall to help improve the department's ISO Public Protection Classification score
 - **Status:** On order
- **FAC27 – Community House Remodel**
 - **Purpose:** Upgrade and renovate the Seabrook Community House
 - **Status:** Exterior painting project underway.

The background of the slide is a faded, high-angle photograph of a city skyline, featuring numerous skyscrapers and dense urban development. Overlaid on this background are several large, semi-transparent geometric shapes in shades of blue and grey, primarily located on the left and right sides. These shapes include triangles and polygons, some with thin blue outlines, creating a modern, architectural feel.

CITY OF SEABROOK

SEPTEMBER 2025 MONTHLY PRELIMINARY YEAR-END FINANCIAL REPORT

General Fund Overview

- **Revenues: \$15.8M (under budget \$825K)**
- **Expenditures: \$14.6M (under budget by \$1.9M)**
- **Projected Ending Fund Balance: \$9.9M (above budget by \$800K)**
- **Key shortfalls: 60% Collection License & Permits, 94% Collection Property & 93% Collection Sales Tax**
- **Strengths: Charges for Services & Fines**

CONTINUE

General Fund Overview

• Beginning Fund Balance	\$ 9.1 Million
• Total Revenues Collect	\$15.8 Million
• Total Expenditures	\$14.6 Million
• Outstanding PO & Year End Adjustments	\$358 Thousand
• Change in Fund Balance	\$800 Thousand
• Estimated Ending Fund Balance	\$9.9 Million

CONTINUE

Enterprise Fund Overview

- **Revenues: \$12.5M (below budget by \$1.4M)**
- **Expenditures: \$12.7M (under budget by \$1.2M)**
- **Projected Ending Fund Balance: \$2.07 M**
- **Weakness: Lower Water & Sewer revenues**
- **Strengths: Controlled expenditures and services**

CONTINUE

Hotel/Motel Fund Overview

- **Revenues: \$691K (above budget by \$85K)**
- **Expenditures: \$381K (under budget by \$128K)**
- **Projected Ending Fund Balance: \$734K (above budget by \$214K)**
- **Stronger hotel occupancy tax collections than expected**

CONTINUE

SEDC Overview

- **Revenues: \$1.3M (above budget by \$71K)**
- **Expenditures: \$613K (under budget by \$1.6M)**
- **Projected Ending Fund Balance: \$5.4M (above budget by \$1.7M)**
- **Positive variance due to lower service/project spending**

CONTINUE

Crime District Overview

- **Revenues: \$1.17M (slightly over budget)**
- **Expenditures: \$946K (under budget by \$220K)**
- **Projected Ending Fund Balance: \$1.8M (above budget by \$227K)**
- **Maintained healthy fund balance position**

CONTINUE



City of Seabrook Strategic Plan Update

Presented by: Gayle Cook, City Manager
October 21, 2025

Areas of Emphasis



Economic Development

City Services

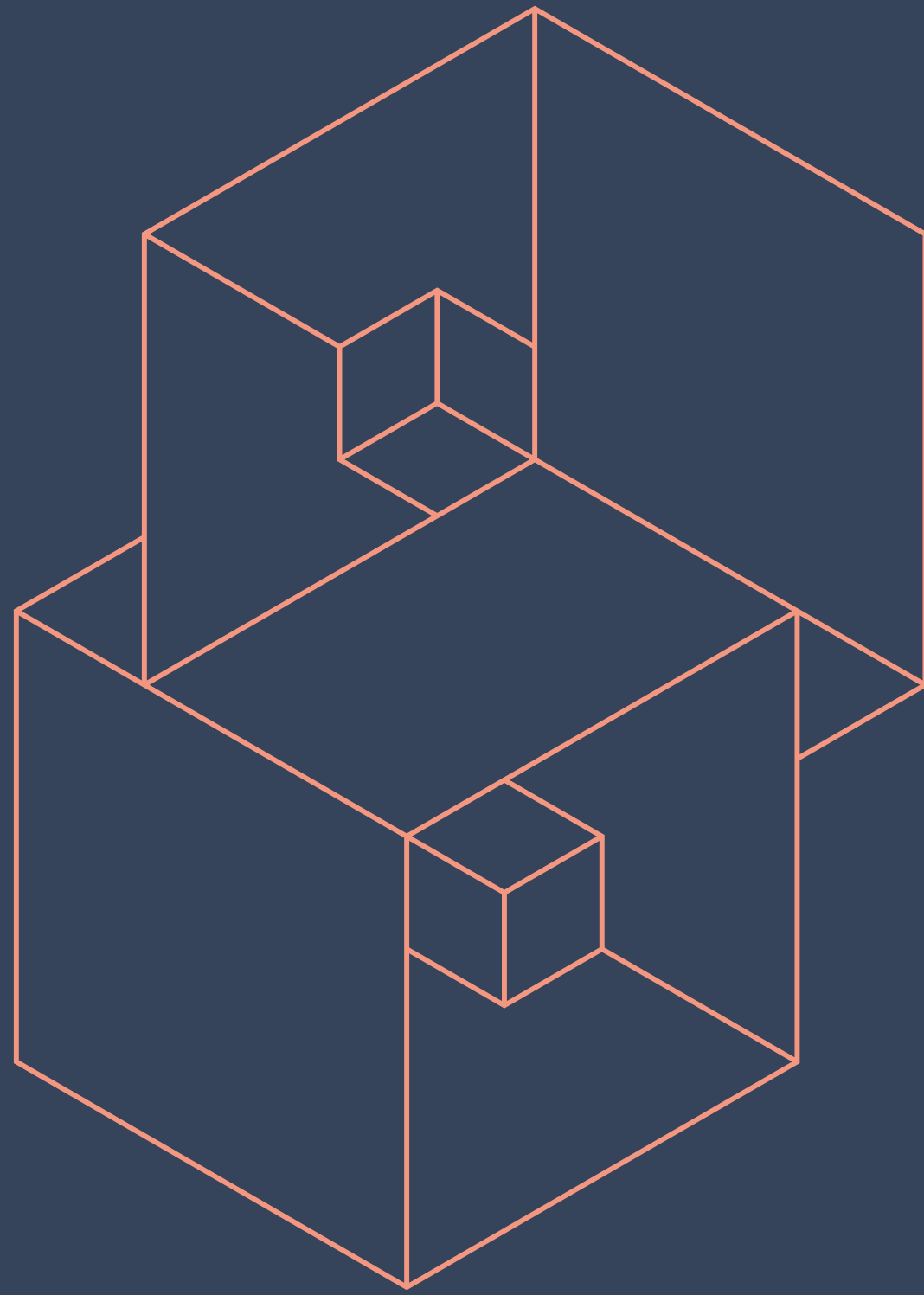
Infrastructure

Engagement & Branding

Quality of Life

Economic Development

- BRE visits started by new EDC Director.
- Signage Stakeholder Group completed recommendations; RFP underway.
- Street Pole Banners
- Ecotourism experts guiding Bayside Park expansion (former WWTP site).



City Services

- Annual Salary Survey completed to ensure competitive pay.
- Succession Plan revision in progress for engagement and affordability.
- Cybersecurity projects implemented to protect city systems.
- Online Permitting System approved for FY2026; setup underway.
- Digitization of City Hall records (Phase I) launching under FY2026 budget.

Infrastructure

- Ongoing Pavement Management Plan – East & North Meyer corridors under design.
- FY2026 Asphalt Repavement Project targeting rural roads off Todville.
- Commitment to resilient, sustainable infrastructure investments.





Engagement & Branding

- Signage Committee meetings completed; Council received final report.
- Trail Signage designed with Parks & Trails Committee, now in production.
- Street Pole Banner Program to enhance city identity and events visibility.
- Continued progress on citywide branding and placemaking.

Quality of Life

- Robinson Park parking expansion (FY2026 CIP) to improve access.
- Discussion underway on pier project direction.
- Bayside Park advancing to final design and drawings
- Continued investment in parks, recreation, and public engagement.

Our Path Forward

Seabrook remains focused on sustainable growth, economic vitality, and preserving our coastal charm.

Strategic initiatives for FY2026 reinforce our dedication to progress and community pride.

Questions & Discussion

Gayle Cook, City Manager | gcook@seabrooktx.gov | www.seabrooktx.gov

CAPITAL IMPROVEMENT PROJECTS

QUALITY OF LIFE PROJECTS PINE GULLY PIER

City Council Workshop
October 22, 2025





Pine Gully Pier

2023 Bid

\$2.4 million

2025-26

Harris County
City 50%

\$ 500,000.00

\$ 500,000.00

**NEW: FY2025 Surplus could be
used to secure City Match**



Pine Gully Pier Grant Possibilities

Harris County
City 50%

\$ 500,000.00
\$ 500,000.00

Coastal Management Program
(CMP)
50% Grant April '26

TPWD
50% Grant August '26

Park Projects - with Port Funds

• P12 Wildlife Park Trailhead Improvements	\$ 100,000
• P26 Enhance Bayside Park	\$ 1,500,000
• P35 Hester Park Pedestrian Bridge	\$ 168,280
• P41 Friendship Shade Structure	\$ 25,000
• P44 Hester Parking Expansion	\$ 169,531
• P45 Robinson Parking Expansion	\$ 53,972
• P27 Pine Gully Pier	

Port Funded	\$ 516,783
Bayside	<u>\$1,500,000</u>
	\$2,016,783

Park Projects - Funding ?

- PP20 Carothers East Tract - Additional to be determined
- P26 Enhance Bayside Park - Additional to be determined
- NEW: Skatepark Reconstruction \$550,000 - \$1,500,000
- NEW: Donated Park Property



Parks FY26

P12 Wildlife Trailhead Improvement

\$ 157,747

- Concrete Parking Area
- Add Shade Structure (Helen Burton Donation)
- Add benches
- Funding: Port Special Fund

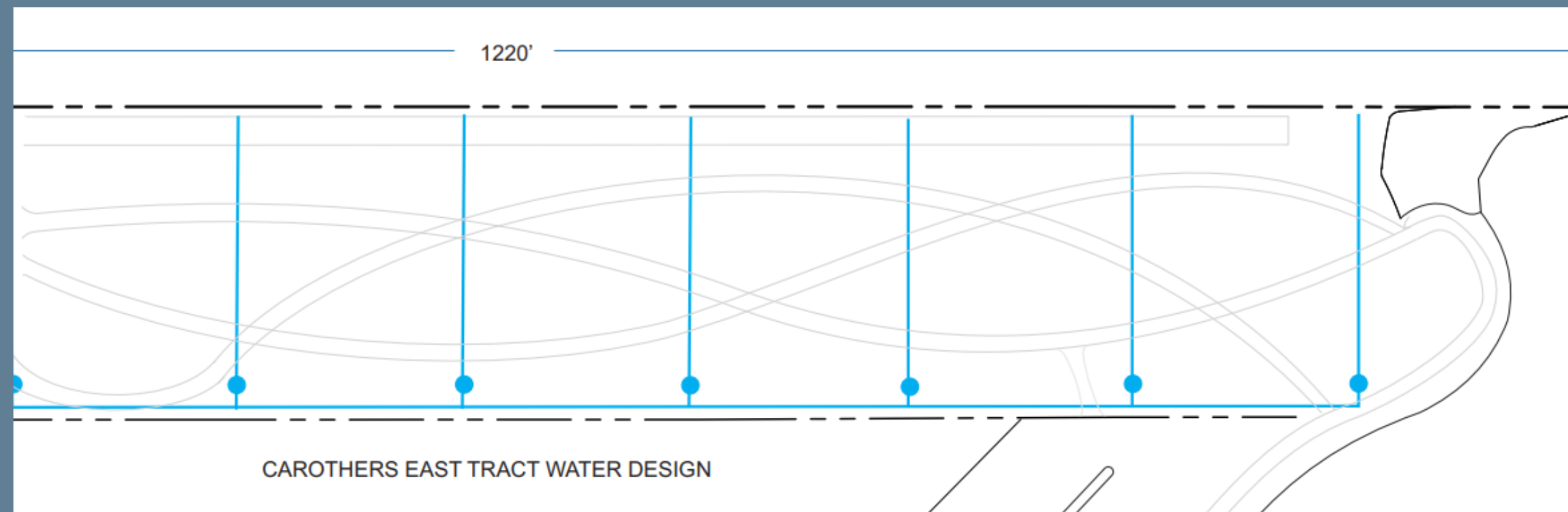




Parks FY26

P20 Carother's Garden East Tract Trail System \$ 287,913

- Grading and Drainage
- Site Work and Trail Construction
- Funding: Carother's Fund





Parks FY26

P26 Former Wastewater Site Enhancements

(Livable Center Study)

\$ 2,833,969

- Recommended enhancements to the demolished WWTP site include a paved parking, shade area, public stage space, restroom, education opportunities and signage
- Funding: Port Fund \$1,500,000 + 500,000 EDC





City of Seabrook, Texas

Overview of Financing Plan and Schedule of Events:

\$4,000,000* General Obligation Bonds, Series 2025

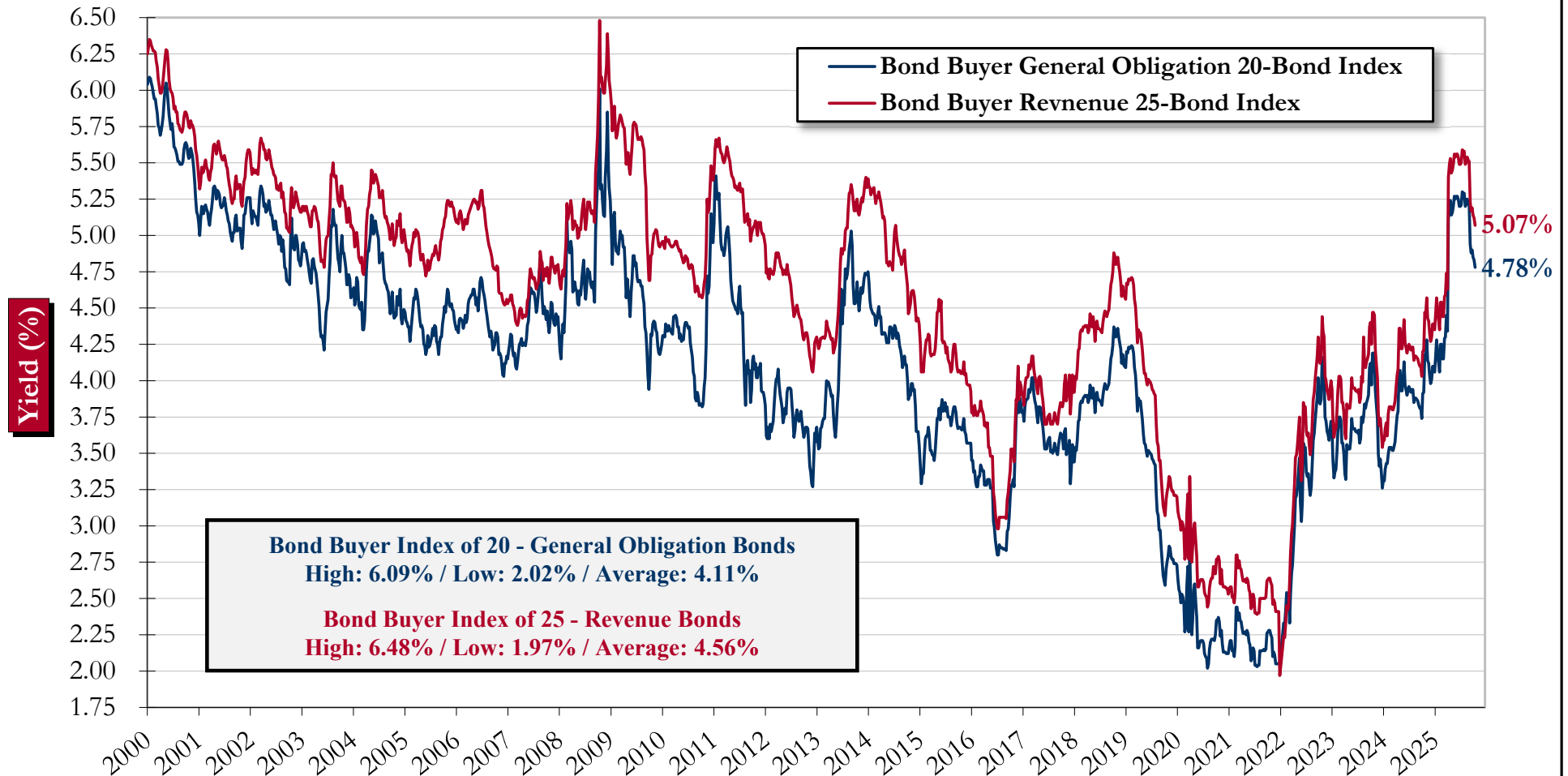
October 21, 2025

* Preliminary, subject to change.



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The Bond Buyer Index January 1, 2000 To The Present



The BBI 20 is published every Thursday. The rate consists of general obligation bonds maturing in 20 years with an average rating equivalent to Moody's "Aa2" and S&P's "AA." The BBI 25 is also published every Thursday. The rate consists of revenue bonds maturing in 30 years with an average rating equivalent to Moody's "A1" and S&P's "A+".



Estimated Debt Service Requirements

FY Ending (9/30)	Current Total Debt Service	Less: Self-Supported Debt Service (a)	Plus: The Series 2025 General Obligation Bonds		Total Debt Service Requirements
			Principal (b)	Interest (c)	
2026	\$4,032,731	\$1,136,807		\$134,583	\$3,030,508
2027	4,032,259	1,134,152	\$65,000	190,000	3,153,107
2028	3,514,980	1,517,487	95,000	186,913	2,279,406
2029	3,515,349	1,515,686	95,000	182,400	2,277,063
2030	3,511,296	1,514,338	105,000	177,888	2,279,846
2031	3,509,621	1,513,977	110,000	172,900	2,278,543
2032	3,314,942	1,318,835	115,000	167,675	2,278,782
2033	3,313,283	1,316,630	120,000	162,213	2,278,865
2034	3,313,719	1,316,847	125,000	156,513	2,278,385
2035	2,500,227	1,228,996	140,000	150,575	1,561,806
2036	2,496,707	1,230,183	150,000	143,925	1,560,449
2037	2,500,583	1,231,588	155,000	136,800	1,560,795
2038	2,491,354	1,223,150	165,000	129,438	1,562,641
2039	2,208,700	940,959	175,000	121,600	1,564,341
2040	2,169,150	920,209	200,000	113,288	1,562,229
2041	1,423,000	384,800	175,000	103,788	1,316,988
2042	1,038,200		185,000	95,475	1,318,675
2043	1,036,450		195,000	86,688	1,318,138
2044	1,037,950		200,000	77,425	1,315,375
2045	1,037,450		210,000	67,925	1,315,375
2046	1,037,850		220,000	57,950	1,315,800
2047	1,036,825		230,000	47,500	1,314,325
2048	1,034,375		245,000	36,575	1,315,950
2049	1,035,500		255,000	24,938	1,315,438
2050			270,000	12,825	282,825
Totals	\$56,142,502	\$19,444,644	\$4,000,000	\$2,937,796	\$43,635,654

- (a) Includes a portion of the City' Series 2016 Certificates of Obligation, the Series 2016A Certificates of Obligation and Series 2020 Certificates of Obligation, which are paid from revenue of the Waterworks and Sewer System (the "System") and Seabrook Economic Development Corporation ("EDC") pursuant to a policy determination by City Council, which is subject to change.
- (b) Preliminary, subject to change. Generates \$4,000,000 in proceed for the City.
- (c) Interest estimated at 4.75%, for illustrative purposes only.



Tentative Schedule of Events

\$4,000,000*

General Obligation Bonds, Series 2025

October - 2025						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

November - 2025						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

December - 2025						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Date	Action	Role
Wednesday, October 1, 2025	First Draft of Preliminary Official Statement ("POS")	FA
Monday, October 13, 2025	Second Draft POS	City, FA, BC
Week of October 20, 2025	Rating and Diligence Calls	City, FA, UW
Tuesday, October 21, 2025	City Council Meeting Review Financing Plan and Schedule of Events for General Obligation Bonds (the "Bonds")	City, FA, BC
Monday, October 27, 2025	Third Draft POS	City, FA, BC, UW
Friday, November 7, 2025	Final Draft POS	City, FA, BC, UW
Monday, November 10, 2025	Post/Distribute Final POS	BOKFS
Tuesday, November 18, 2025	Sale of General Obligation Bonds City Council Meeting City Council to Approve Sale of the Bonds	City, FA, BC, UW
Tuesday, December 16, 2025	Closing/Delivery of the Bonds	City, FA, BC, UW

Participants

City - City of Seabrook, Texas
FA - BOK Financial Securities, Inc. (Financial Advisor)
BC - Orrick, Herrington & Sutcliffe LLP (Bond Counsel)
UW - Underwriters (To Be Determined)

* Preliminary, subject to change.